

2015 Construction Outlook Survey Results

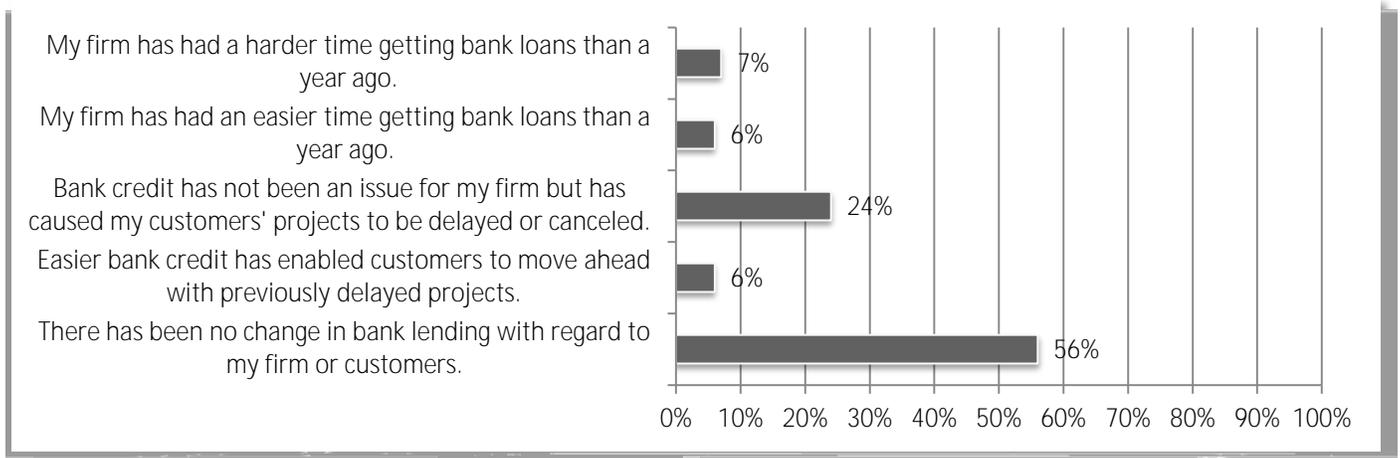
National Results

1. Compared to 2014, do you expect the available dollar volume of projects you compete for in 2015 to be (912 responses):

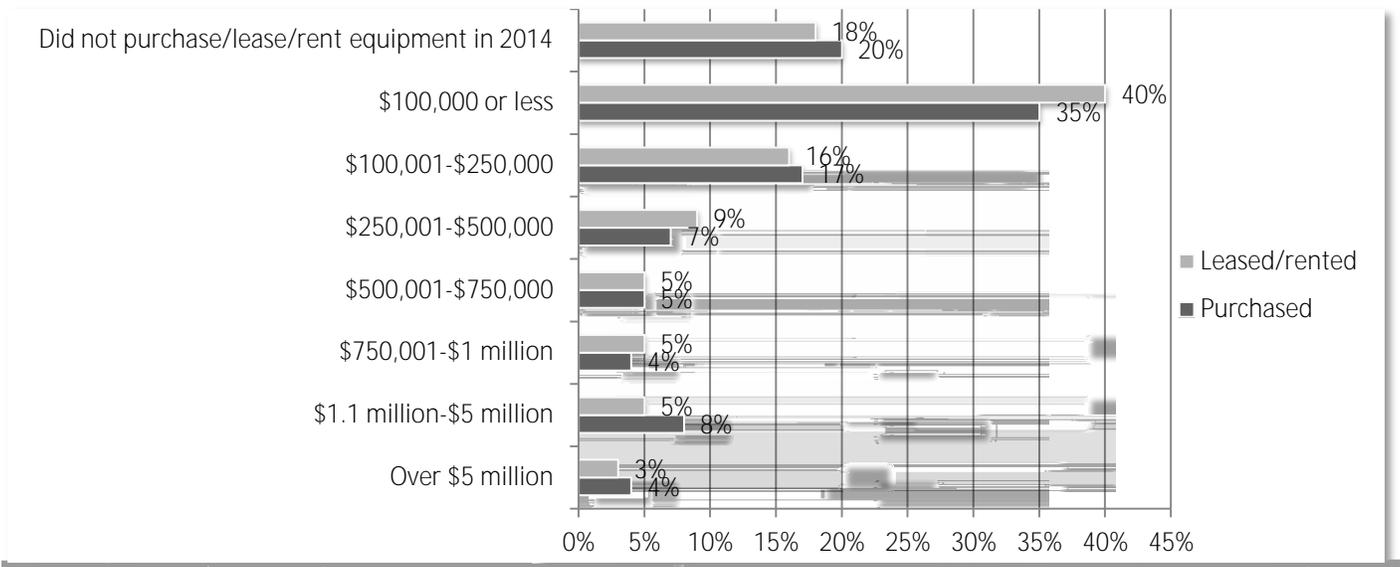
4. Estimate the percentage increase in your workforce from a year ago.

5. Estimate the decrease in

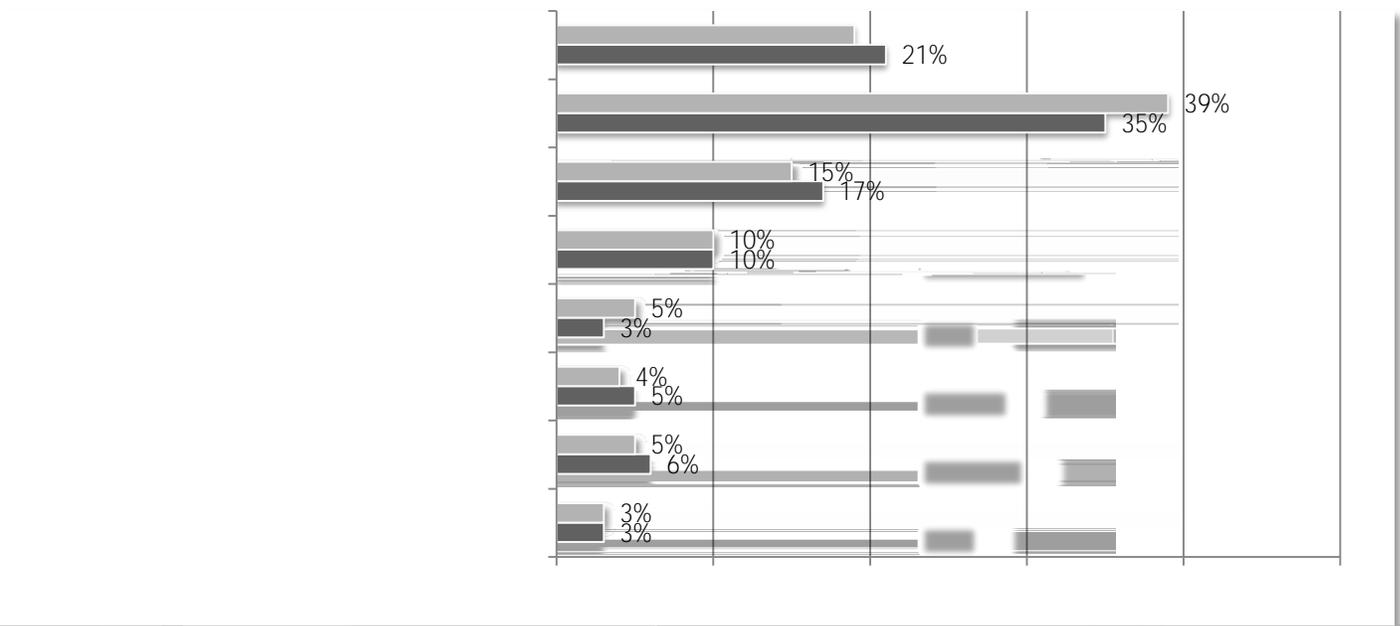
15. Have credit or tighter lending conditions been an issue for your company?



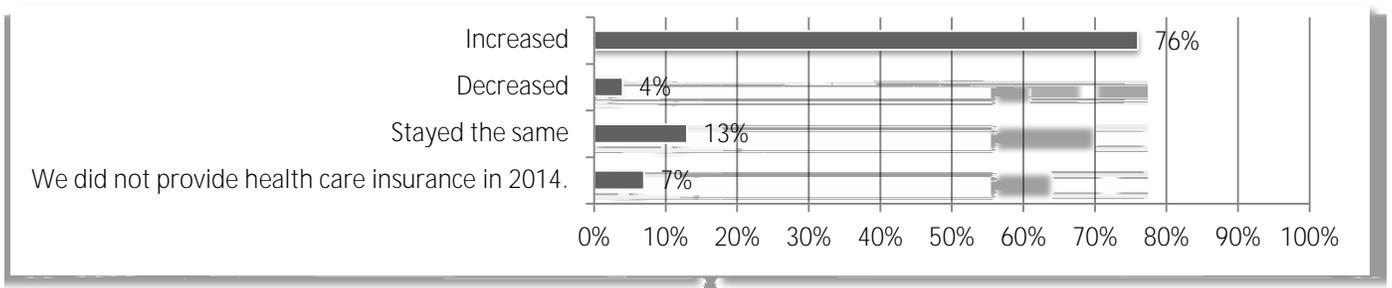
16. Estimate the dollar value of construction equipment in 2014 that you purchased or leased/rented.



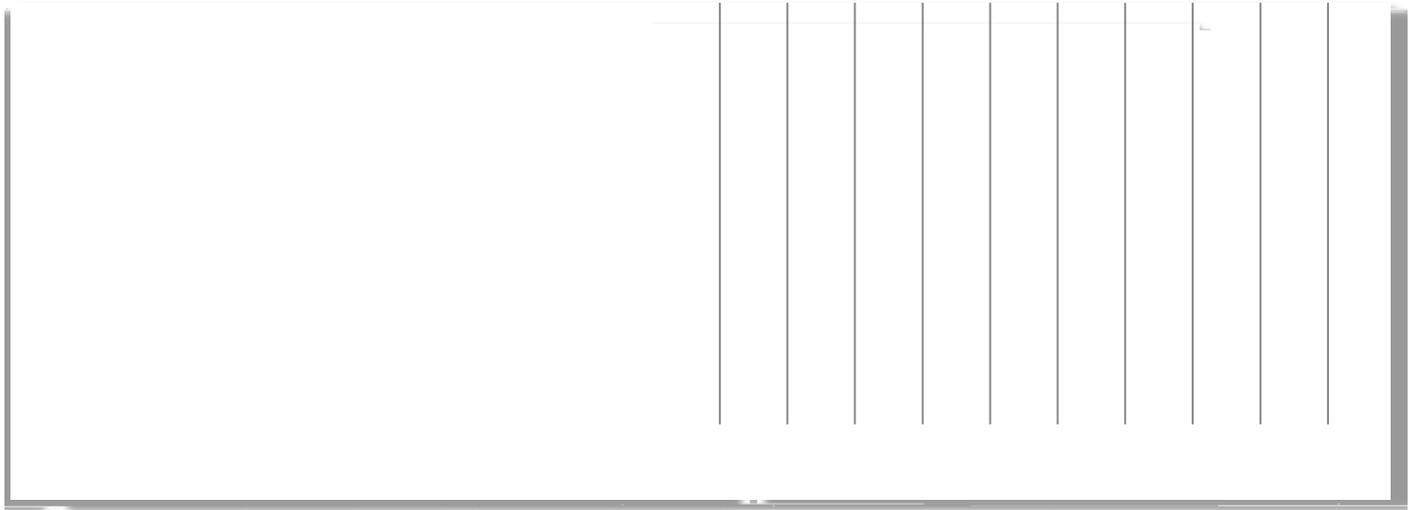
17. Estimate the dollar value of construction equipment in 2015 that you will purchase or lease/rent.



18. Did the cost of providing health care insurance for your employees increase or decrease in 2014?



19. Do you expect the cost of providing health care insurance for your employees to increase or decrease in 2015?



20. Do you expect your firm will pursue new projects that are outside your traditional geographic market area in 2015?

21. When do you expect the construction market to grow again?

22. Which proposed or newly enacted federal regulations are you worried will negatively impact your business operations in 2015?



23. Which of the following legislative issues are important to you and your business?

24. Do you expect the amount of projects involving BIM to increase, decrease or stay the same for you in 2015?

25. Do you believe that your firm utilizes lean construction principles on its projects and/or in its operations?

