

**Real Estate:** Put a specific property in a trust (not a charitable trust) with AGC as the beneficiary

**Lead Trusts:** Put a valuable, and appreciating, property that generates income into a lead trust and eliminate or reduce all estate taxes your heirs might have to pay to assume ownership of the family business

**Charitable Trusts:** Put an asset like appreciated stock or the proceeds from your retirement plan in a charitable trust in order to let your children (or anyone else you care about) receive an income for a number of years with the remainder going to AGC when the trust term is over

**PODs (Payable Upon Death):** Direct an immediate payment upon death, from a bank account or